# Primer on the new DMSC Model-Based Characteristics (MBC) Standard

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#ptcuserglobalsummit

#### Agenda

- Introduction
- Scope & Purpose
- Product Characteristics (PC)
- Augmentations
  - Criticality Classification (CC) Augmentation
  - Product Requirement Association (PRA) Augmentation
  - Verification Plan Requirement (VPR) Augmentation
- Product Characteristics Identification Framework
  - Reference ID
  - Instance ID
  - Use-Cases
- Applications
  - PTC Control Characteristics
  - QIF Characteristics
- Questions



#### **BLUF – Bottom Line Up Front**

The Digital Metrology Standards Consortium (DMSC), an ANSI standards development organization (SDO) and an ISO TC184 SC4 A-Liaison mber, has developed a new DMSC standard that de extends, and describes the usages of Mg/ ed Characteristics -Persistent Identification and ractices. Standardizes the use of (e.g., PTC, QIF) to ital thread within establish connection ect realization the model-based def process.

It should be available as a **free** download from the DMSC Q1CY24.

#### Introduction

DMSC MBC v1.0 2024 Model-Based Characteristics (MBC) standard:

- defines common nomenclature, definitions, symbols, data structures
- practices for identifying, communicating, and exchanging modelbased characteristics with various optional augmentations
- behaviors within a model-based system
  - through both a logical data model and supporting documentation.

DMSC MBC 1.0 - 2024



Model-Based Characteristics (MBC)

Persistent Identification and Related Digital Practices



MBC Version 1.0

A Digital Metrology Standards Consortium, Inc. (DMSC) Standard

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#### DMSC MBC v1.0 2024 - Outline

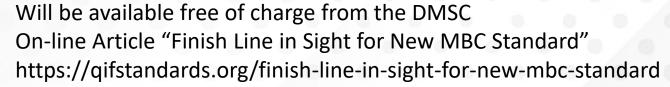
- ▶ Contents
- Foreword Introduction
- ↑ 1 Scope and Purpose
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- 3 Terms and Definitions
- 4 Characteristics
- 5 Product Characteristics
- ▶ 7 Product Requirement Association (PRA) Augmentation
- ▷ 8 Verification Plan Requirement (VPR) Augmentation
- 9 MBC Structure Information Model
- ▶ 10 Informative Appendix



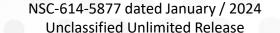
## DMSC Model-Based Characteristics: Persistent Identification and Related Digital Practices

Digital Metrology Standards Consortium (DMSC) – developers and maintainers of the ANSI/ISO DMIS\* and ANSI/ISO QIF\*\*.





<sup>\*</sup> Dimensional Measuring Interface Standard (DMIS) – ISO 22093



<sup>\*\*</sup> Qualify Information Framework (QIF) – ISO 23952

#### DMSC MBC Working Group & Contributors

- Mark Nielsen, TechAzul (Chair)
- Curtis Brown, Honeywell FM&T (Vice-Chair, Editor)
- Ray Admire, Lockheed Martin.
- Hermit Vega Albino, Pratt & Whitney
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- Daniel **Campbell**, Capvidia
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- Nathan Denver, L3Harris
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- Geoff Foulds, Origin International
- Sam Gambrell, Lockheed Martin
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- Duane Hess, Action Engineering
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- Evan Kessick, Belcan
- Francois Klinkenberg, Herstal group
- Tom Kramer, Thomas Kramer Consulting
- Christopher Lalonde, Litens Automotive Partnership
- Larry Maggiano, Mitutoyo America Corp.
- Fred McMaier, Lockheed Martin
- John Tom Meeks, Boeing Co.
- Andrew Pierce, GE Appliances
- Jacob Sherwood, Pratt & Whitney
- Ray Stahl, 2BMobile
- Robert Stone, Origin International
- Jon Stothfang, B&W Software
- Annalise Suzuki, Elysium
- Mark Thomas, DMSC
- Mark White, LANL
- Benny Yap, Lam Research



#### Scope and Purpose:

- Establishes a **baseline** for **characteristics** that are applied to product definition.
- Focuses on Product Characteristics (PC) and their optional augmentations:
  - Criticality classifications (CC),
  - Product requirement associations (PRA), and
  - Verification plan requirements (VPR).
- Uniquely identifies verification requirement(s) from annotations and specification documentation. ("Taming the wild west of print ballooning the drawing" B. Stone)
- Introduces a **Product Characteristic identification framework** that specifies both the use of:
  - locally unique, human-readable tag identifiers coupled with
  - universally unique, machine-readable identifiers (UUIDs).

#### Scope and Purpose:

- Complements and contributes to extending the Quality Information Framework (QIF) via next-gen QIF.
- Enables connection points that establishes a digital thread at the PC definition level
- Facilitates persistent and explicit means for:
  - Identifying verification Items for a **Bill of Characteristics**
  - Referencing Items within product definition change control
  - Referencing Items within Non-Conformance Reports
  - Obfuscating Item's Sensitive Information
- Captures MPC framework as SysML block diagrams
- Describes **system behaviors** for model-based applications that produce and/or use product characteristics.

#### **Terms and Definitions**

Contains: Fifty-one Terms (noun, adjectives) w/ Definitions: (Samples)

- Characteristic
- Characteristic Augmentation
- Characteristic, Product (PC)
- Criticality Classification (CC)
- Designator
- Identifier, Product Characteristic Extension
- Identifier, Product Characteristic Instance
- Identifier, Product Characteristic Reference
- Model, Model-Based Definition (MBD)
- Product Requirement Association (PRA)
- Tag, Product Characteristic
- Tag, General
- Universally Unique Identifier
- Verification Plan Requirement (VPR)

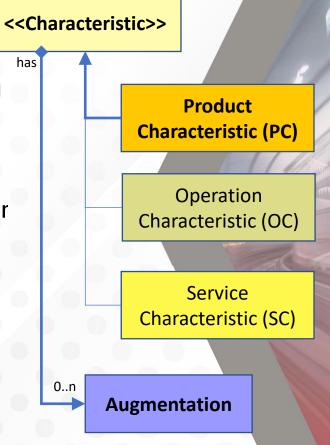


#### Mode-Based Characteristic (MBC)

Establishes a baseline for characteristics, they can be a:

- Product Characteristic (PC)
  - a characteristic, which is created to identify a verification requirement, applied to a feature or of a product, initiated during the product definition activity.
- Operation (Process) Characteristics (OC)
  - a characteristic, which is created to identify an operation or process requirement for the product realization process of a product or of a feature of a product.
- Service Characteristic (SC)
  - a characteristic, which is created to identify a service or maintenance requirement for the sustainment of a product or of a feature of a product.

Has zero or many augmentations:





This version of the MBC standard specifically focuses on product characteristics (PC) and their optional augmentations.

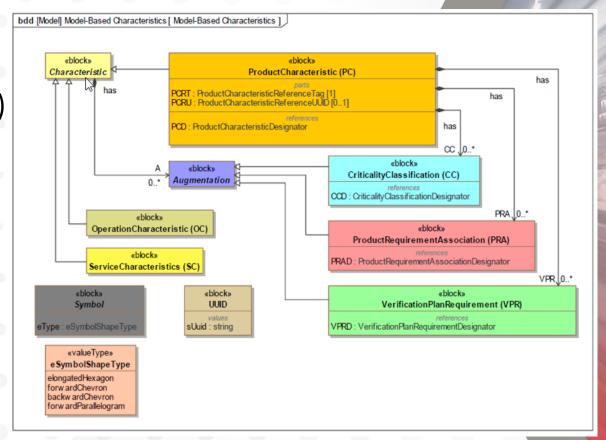
#### **Product Characteristic (PC)**

Is a Characteristic which is created to identify a verification requirement applied to a product or a feature of a product.

Has zero or many augmentations:

- Criticality Classification (CC)
- Product Requirement Association (PRA)
- Verification Plan Requirement (VPR)

Verification Requirements are tolerances or specifications applied to a part feature or product which requires verification to assure product acceptance, typically communicated via annotations, attributes, and/or specification documents.





#### **Product Characteristic Identifier Structure**

#### Locally Unique, Human-Readable Tag Identifier

PC Tag Formats	With PC Prefix	Without PC Prefix
PC Designator Symbol	PC42	(007)
PC Designator Textual	<pc42></pc42>	<007>

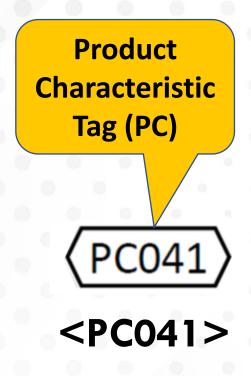
PC Reference Tag Designator Presentation Examples

## Universally Unique, Machine-Readable Identifying Attribute (UUID) DA8612FE-B1E4-423B-8191-B746E224C595



PC Reference UUID adheres to the ISO/IEC 9834-8 standard as a universal unique identifier

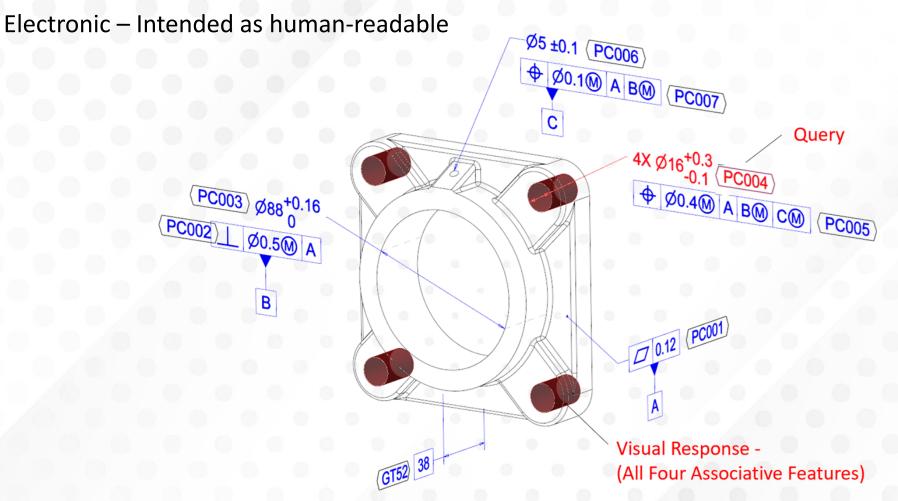
#### **Product Characteristics Designations**





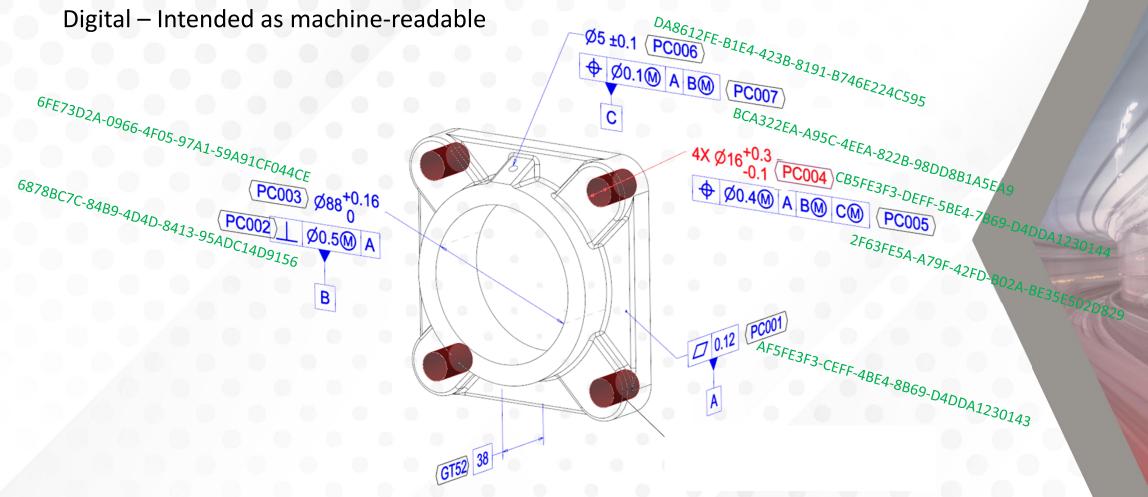
PC Reference Tag

#### Product Characteristic (PC) Tag w/Annotation





#### Product Characteristic (PC) UUID Attributes





Representation of a Model-Based Definition with Product Characteristic Reference Tags & UUIDs

# Product Characteristics Designations with all optional Augmentations Example

Product
Requirement
Association
(PRA)

Product
Characteristic
Tag (PC)

Criticality
Classification
(CC)

Verification
Plan
Requirement
(VPR)

REQ-ME-044 PC041 CR:S.2 CMM:100%

<REQ-ME-044< <PC041> >CR: S.2> /CMM: 100%/



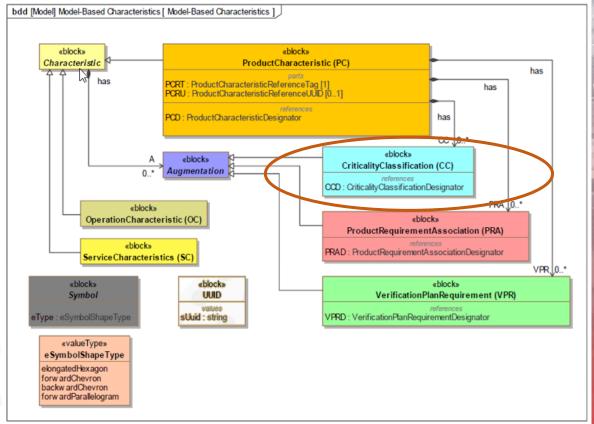
#### Product Characteristic (PC) w/CC

Is a Characteristic which is created to identify a verification requirement applied to a product or a feature of a product.

Has zero or many augmentations:

- Criticality Classification (CC)
- Product Requirement Association (PRA)
- Verification Plan Requirement (VPR)

Verification Requirements are tolerances or specifications applied to a part feature or product which requires verification to assure product acceptance, typically communicated via annotations, attributes, and/or specification documents.cc





### Criticality Classification (CC) Augmentation

• A PC may have one or many Criticality Classifications (CC)

CC is a PC Augmentation

CC designates the criticality of the PC

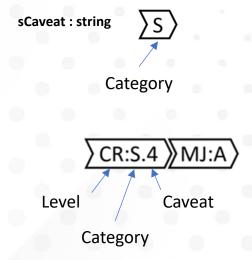
CC has a designator w/Forward-Chevron symbol

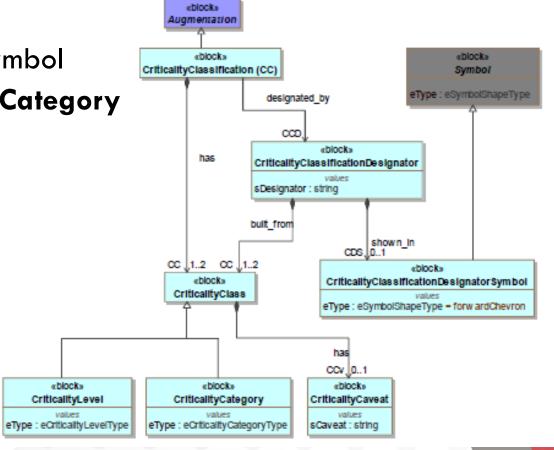
CC has a Criticality Level and/or Criticality Category

CC may have a Criticality Caveat

«valueType»
eCriticalityLeveIType
CR = Critical
MJ = Major
MN = Minor
KY = Key
SG = Significant
UD = User Defined
(blank) = None or Default



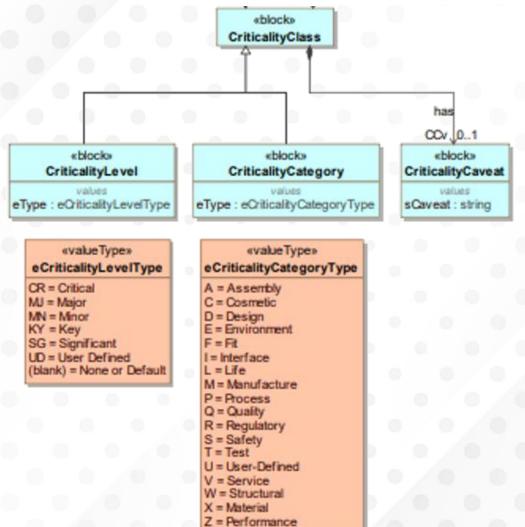




bdd [Package] Criticality Classification [ Criticality Classification

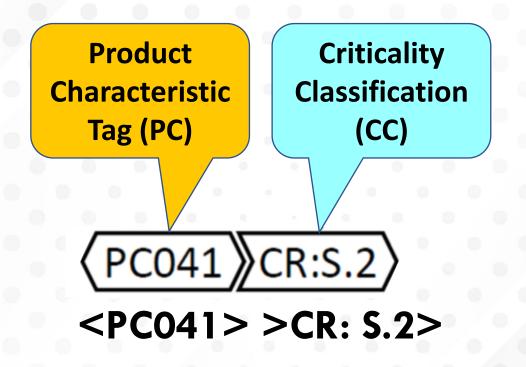


#### Criticality Levels, Categories, & Caveats





# Product Characteristic Designation with an optional CC Augmentation Designation





PC Reference Tag with an Augmentation

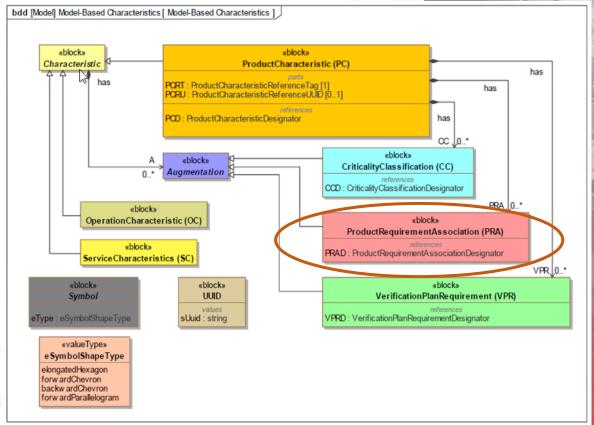
#### Product Characteristic (PC) w/PRA

Is a Characteristic which is created to identify a verification requirement applied to a product or a feature of a product.

Has zero or many augmentations:

- Criticality Classification (CC)
- Product Requirement Association (PRA)
- Verification Plan Requirement (VPR)

Verification Requirements are tolerances or specifications applied to a part feature or product which requires verification to assure product acceptance, typically communicated via annotations, attributes, and/or specification documents.cc





#### Product Requirement Association (PRA) Augmentation

A PC may have one or many Product Requirement Associations (PRA)

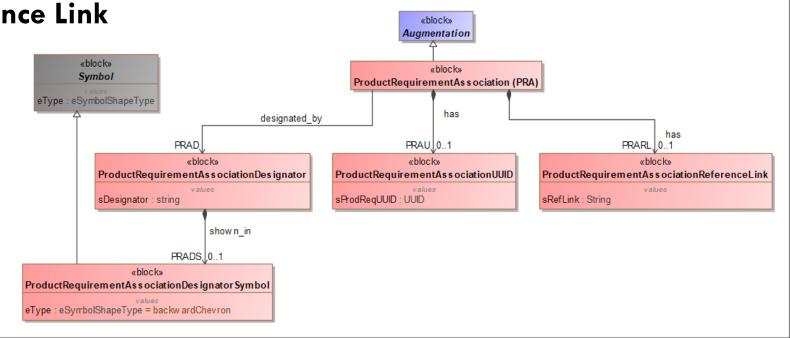
- PRA is an PC Augmentation
- PRA designates/associates the Product Requirement driving this PC

bdd [Model] Model-Based Characteristics [ ProductRequirementAssociation

- PRA has a Designator w/Backward-Chevron Symbol
- PRA may have a UUID

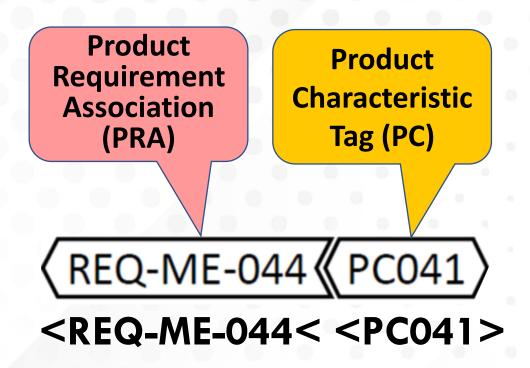
PRA may have a Reference Link

REQ-MD-44





## Product Characteristic Designation with an optional PRA Augmentation Designation





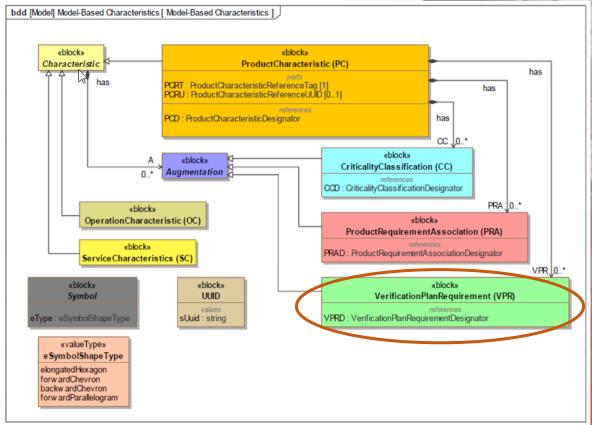
#### Product Characteristic (PC) w/VPR

Is a Characteristic which is created to identify a verification requirement applied to a product or a feature of a product.

Has zero or many augmentations:

- Criticality Classification (CC)
- Product Requirement Association (PRA)
- Verification Plan Requirement (VPR)

Verification Requirements are tolerances or specifications applied to a part feature or product which requires verification to assure product acceptance, typically communicated via annotations, attributes, and/or specification documents.cc





#### Verification Plan Requirement (VPR) Augmentation

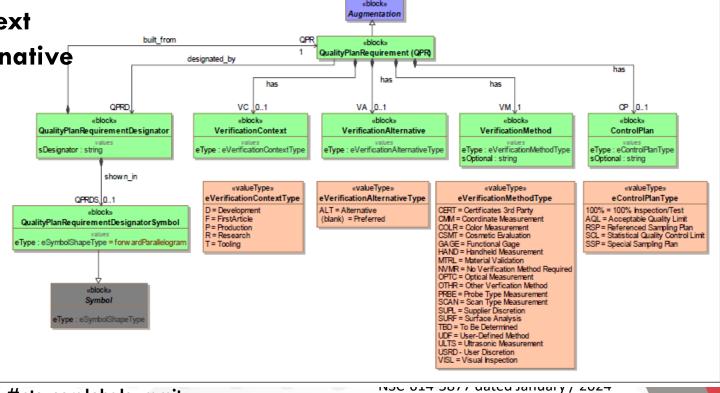
bdd [Model] Model-Based Characteristics [ QualityPlanRequirement ]

A PC may have one or many Verification Plan Requirements (VPR)

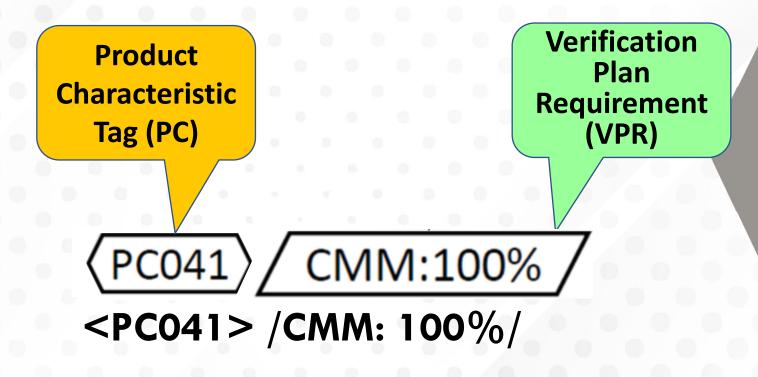
- VPR is a PC Augmentation
- VPR designates requirements for the product Verification Plan
- VPR has a Designation w/Forward-Parallelogram Symbol
- VPR has a Verification Method
- VPR may have a Verification Context
- VPR may have a Verification Alternative
- VPR may have a Sampling Plan

D: CMM: 100% /
D-ALT: HAND: 100% /
P: CMM: SP: 67% /





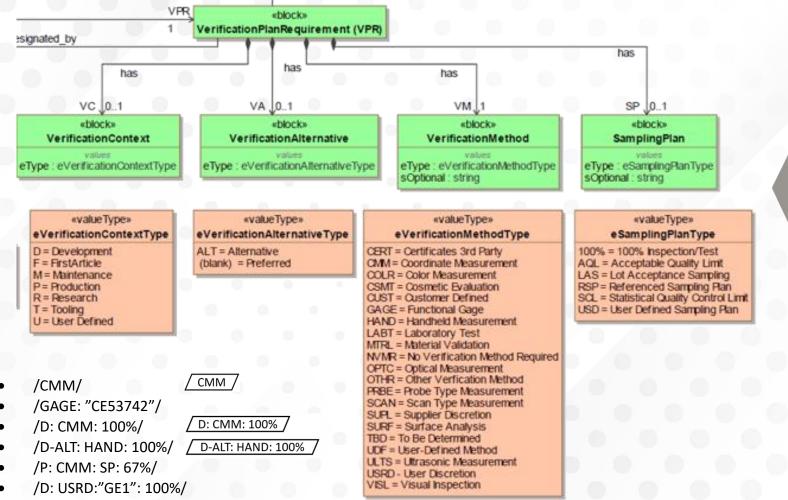
## Product Characteristic Designation with an optional VPR Augmentation Designation





PC Reference Tag with an Augmentation

# Verification Plan Requirement (VPR) Method, Context, Alternative, Sampling Plan





# Product Characteristics Designations with all optional Augmentations Example

Product
Requirement
Association
(PRA)

Product
Characteristic
Tag (PC)

Criticality
Classification
(CC)

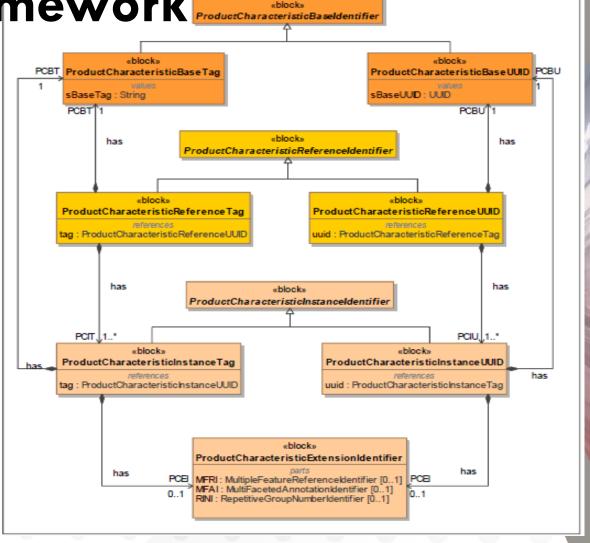
Verification
Plan
Requirement
(VPR)

REQ-ME-044 PC041 CR:S.2 CMM:100%

<REQ-ME-044< <PC041> >CR: S.2> /CMM: 100%/



- Human & Computer Identifiers
  - Tags
  - UUIDs
- Base Identifier, basis for:
  - Reference Identifiers
  - Instance Identifiers
- Reference Identifiers
- Instance Identifiers
- Extension Identifiers
  - Uniquely extends Instance ID
  - Multi-Faceted Annotation
  - Multiple Feature Reference
  - Repetitive Group Number



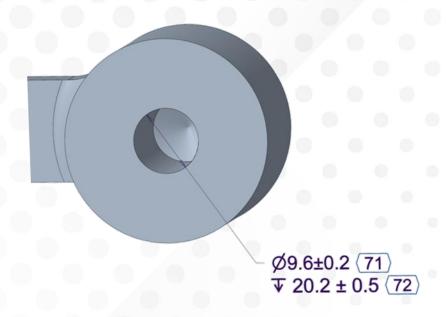
bdd [Model] Model-Based Characteristics [ ProductCharacteristicIdentifiers

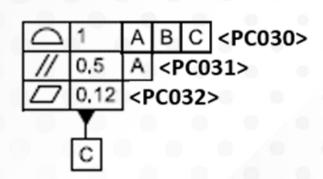
#### PC Identification Framework - PC Reference ID

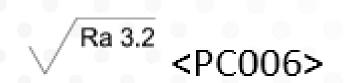
- PC Reference Identifier Section [5]
  - Associated with Annotation [Verification Requirement] (e.g., Tolerance, Specification)
  - Has a human-readable PC Reference Tag
    - Shown with Annotation [Verification Requirement]
  - Should have a computer-readable PC Reference UUID
  - Has one or many PC Instance Identifiers
    - As Human-Readable PC Instance Tag
    - As Computer-Readable PC Instance UUID
- Non-PC General Tag (GT) Section [5.19]
  - Shown with annotation [Non-Verification Requirement] (e.g., BASIC Dimension)

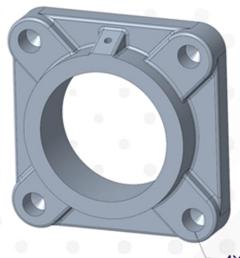


## Product Characteristic for an Application [5.6]













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- The PC Reference Identifier and PC Instance Identifier are both built from a common PC Base Identifier.
- PC ID can be a human-readable Tag or computer-consumable UUID

PC Reference ID

PC007

<PC007>

Is a Base ID housed within a Symbol or Bookend with "<" and ">";
Used to designate a

**Product Characteristic** 

PC Base ID

PC007

Common Base ID for both Reference ID and Instance ID

PC Instance ID

PC007a.1:1

Is a Base ID concatenated with an Extension ID.

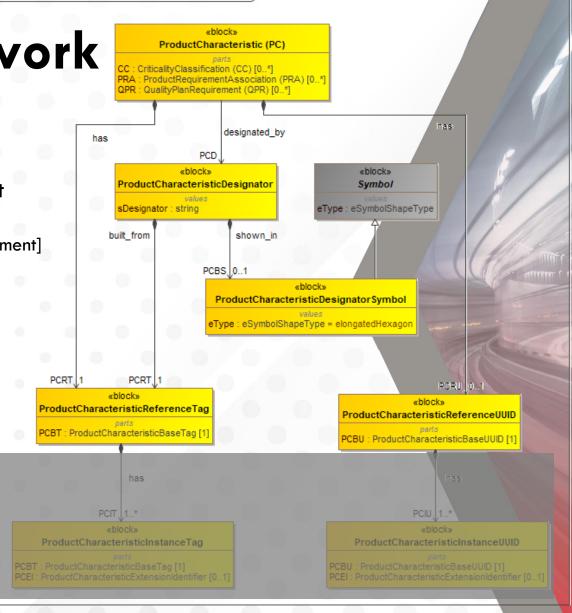
Used to designate multiverification instance use-cases.

#### PC Extension ID

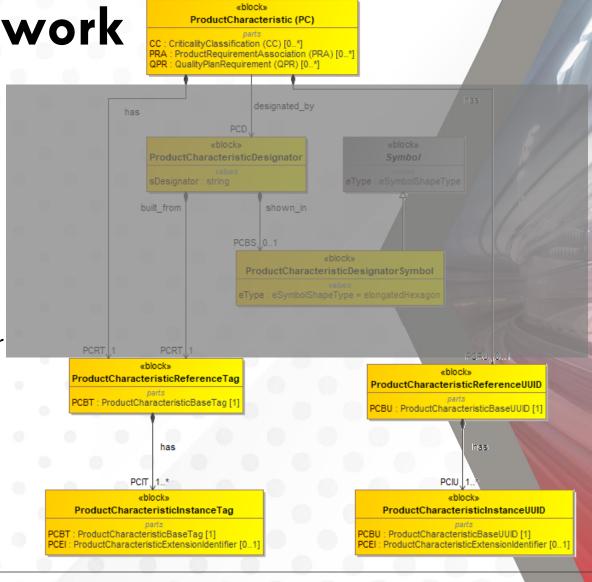
- Multi-Faceted Annotation
- Multiple Feature Reference
- Repetitive Group Number

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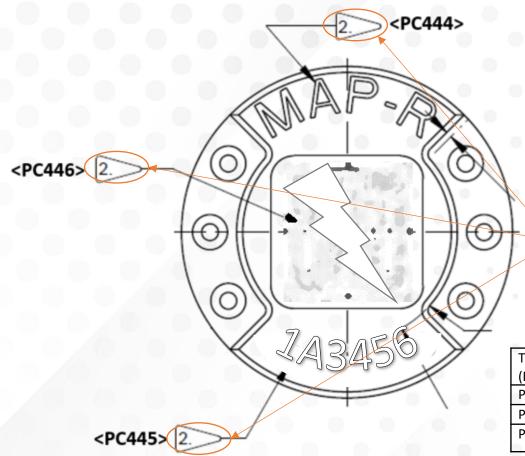
- Has a PC Reference Tag
  - Is a human-readable PC **Reference** Identifier
  - Is shown/identified with a Verification Requirement
    - CAD Annotation [Verification Requirement]
    - Non-CAD Specification/Requirement [Verification Requirement]
  - Is associated with PC Reference UUID
  - Has one or many PC Instance Tags
- Has a PC Reference UUID
  - Is a computer-consumable PC Reference Identifier
  - Is associated with PC Reference Tag
  - Has one or many PC Instance UUIDs
- Designated by a PC Designator
  - Shown in a PC Designator Symbol
  - Built from the PC Reference Tag



- PC Reference has one or many PC Instances
- A PC Instance Tag
  - Is a human-readable PC Instance Identifier
  - Is associated with PC **Reference** Tag
  - Shares PC Base Tag with PC Reference Tag
  - Has a PC Extension Tag
- A PC Instance UUID
  - Is a computer-consumable PC Instance Identifier
  - Is associated with PC Reference UUID
  - Shares PC Base Tag with PC Reference Tag
  - Has a PC Extension Tag
- Designated by a PC Designator
  - Built from the PC Reference ID's Base ID
  - Built from the PC Reference Tag



#### Product Characteristics - Flagged Notes



#### NOTES:

- PRODUCT CHARACTERISTICS ARE DENOTED BY <PC####>. GENERAL TAGS ARE DENOTED BY <GT####>. THESE SYMBOLS ARE USED TO REFER TO CORRESPONDING ANNOTATIONS.
  - 1A. THERE ARE 52 PRODUCT CHARACTERISTICS ON THIS DRAWING. THE NUMBERS RANGED FROM PC0001 TO PC0054. NUMBERS NOT USE ARE: PC0013.
  - 1B. THERE ARE 27 GENERAL TAGS ON THIS DRAWING. THE NUMBERS RANGED FROM GT5000 TO GT5026. NUMBERS NOT USED ARE: NONE.
- 2. PART MARKINGS:
  - 2 MRK PART NAME, PART NUMBER, AND LOGOS AS SHOWN PER CLASS K-1-A, PER

Tag	UUID (Base)	Description
(Base)		
PC444	f0079160-e989-420a-b83a-19df30d57c7b	Marking of Part Name
PC445	7f92f319-3175-4214-8eb2-62f857f1c3b4	Marking of Part Number
PC446	5ce27d7f-e66d-404a-8327-d7c24229b20d	Marking of Logo



# Product Characteristics - Supplemental Specification Document

#### SS1A345

Special Specifications for part 1A345:

1 – Special Workmanship

1.1 - Statement about ...

1.2 - Statement about ...

1.3 - Statement about ...

<PC901> 1.4 – Verify that ...

<PC902> 1.5 - Verify that ...

1.6 - Statement about ...

<PC903> 1.7 – Verify that ...

<PC904> 1.8 - Verify that ...

2 - Special Markings

2.1 - Statement about ...

<PC905> 2.2 – Verify that ...

2.3 - Statement about ...

Tag	UUID (Base)	Description
(Base)		
PC901	48bf4540-63eb-4460-999d-bdaffad3f793	Doc. SS1A345, Sect. 1.4
PC902	af11745b-d897-491c-8887-05404c5941cc	Doc. SS1A345, Sect. 1.5
PC903	9e2f8155-113d-4f0d-8159-b766c836065d	Doc. SS1A345, Sect. 1.7
PC904	ecf53b0d-8891-4634-8cb9-0dd50ac25e53	Doc. SS1A345, Sect. 1.8
PC905	7bbfbae1-65d8-4970-9987-da22e84f5403	Doc. SS1A345, Sect. 2.2



#### **Product Characteristics - General Notes**

Only notes that have a verify or shall statement (e.g., verification requirement) should be tagged as a PC

#### 5.6.5 Individual General Notes

#### NOTES:

1. First General Note

<PC825> 2. Second General Note with verify ...

<PC826> 3. Third General Note with verify ...

<PC827> 4. Deleted General Note with verify ...

5. Fifth General Note

#### 5.8.6 Group General Note:

#### (PC811) NOTES:

- 1. First General Note
- 2. Second General Note with verify ...
- 3. Third General Note with verify ...
- 4. Deleted General Note with verify ...
- 5. Fifth General Note

Tag	3	UUID (Base)	Description
(Ba	ise)		
PC	825	1af1745b-d897-491c-8887-05404c5941cc	Second General Note
PC	826	29ef8155-113d-4f0d-8159-b766c836065d	Third General Note
PC	827	cef53b0d-8891-4634-8cb9-0dd50ac25e53	Deleted General Note

DC Base ID	PC Extension ID		DC Instance ID Evample	
PC Base ID	MFAI	MFRI	RGNI	PC Instance ID Example
PC811	n	Υ	n	PC811.2
PC811	n	Υ	n	PC811.3
PC811	n	Υ	n	PC811.4



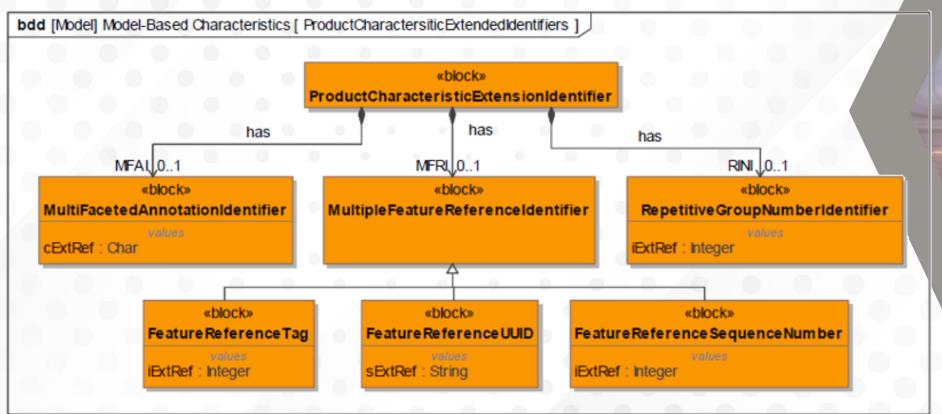
#### **PC Identification Framework**

- PC Instance Identifier
  - Has a PC Reference Identifier
  - Can be a PC Instance Tag
  - Can be a PC Instance UUID
  - Built from a PC Base Identifier AND one or more PC Extension Identifiers
- PC Base Identifier
- PC Extension Identifier
  - Has zero or one Multi-Faceted Annotation Identifier (MFAI)
  - Has zero or one Multiple Feature Reference Identifier (MFRI)
    - Can be a Feature Reference Tag
    - Can be a Feature Reference UUID
    - Can be a Feature Reference Sequence Number
  - Has zero or one Repetitive Group Number Identifier (RGNI)



#### **Product Characteristic Extension Identifiers**

 The Instance Identifier is extended by the Extension Identifier for use-cases involving multi-faceted annotations, multiple feature references, and repetitive groups.



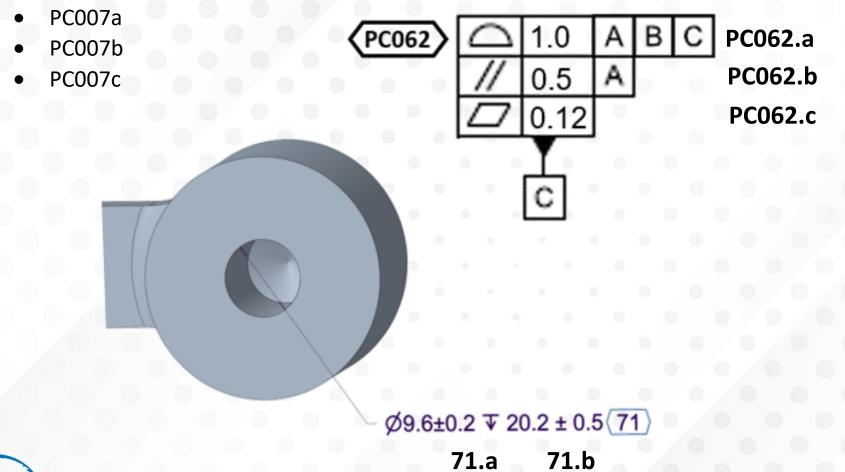


#### **PC Extension Identifiers**

- Multi-Faceted Annotations Identifier (MFAI). See section 5.4.7.1 for more details.
  - PC007a
  - PC007b
  - PC007c
- Multiple Feature Reference Identifier (MFRI). See section 5.4.7.2 for more details.
  - Feature Reference Tag (FRT). See section 5.4.7.2.1 for more details.
    - PC007.518
    - PC007.1961
    - PC007.1982
  - Feature Reference UUID (FRU). See section 5.4.7.2.2 for more details.
    - PC007. A64B5992-3A8B-456C-81E6-39020C268C13
    - PC007. C3F0BAB3-DA40-4C21-B04B-DC495336A4D0
  - Feature Reference Sequence Number (FRSN). See section 5.4.7.2.3 for more details.
    - PC007.1
    - PC007.2
    - PC007.3
- Repetitive Group Number Identifier (RGNI). See section 5.4.7.3 for more details.
  - PC007.1:1
  - PC007.1:**2**
  - PC007.1:3

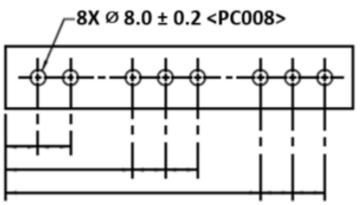


### PC Instance w/derived Multi Faceted Annotation [5.8]





## PC Instances with Multiple Feature References



#### Example:

Repetitive Feature Tolerance with Reference Tag

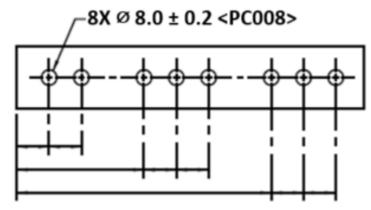
- PC Reference Tag <PC008> is applied to eight different features!
  - Thus <PC008> has eight verification occurrences.
- So, how do we specify each feature instance?
  - With a unique PC Instance Tag for each verification occurrence.
  - Which, requires a unique Feature Reference Tag for each multiple feature PC Instance Tag
- DMSC MBC allows for three approaches based upon the maturity and capabilities of the application system and/or organizational business practices.
  - By FeatureReferenceTag (e.g., 518, 1961, 1982)
  - By FeatureReferenceUUID (e.g., A64B5992-3A8B-456C-81E6-39020C268C13, C3F0BAB3-DA40-4C21-B04B-DC495336A4D0)
  - By FeatureReferenceSequenceNumber (e.g., 1, 2, 3, 4)



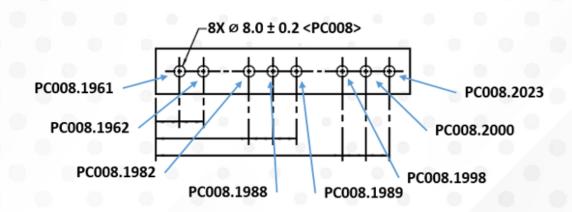
## Dimensional Tolerance w/Multiple Feature Instances

Repetitive Feature Size
Tolerance with PC Instance
Tags using the modeler's
Feature Reference Tag

- PC008.1961
- PC008.1962
- PC008.1982
- PC008.1988
- PC008.1989
- PC008.1998
- PC008.2000
- PC008.2023

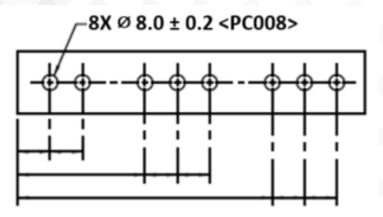


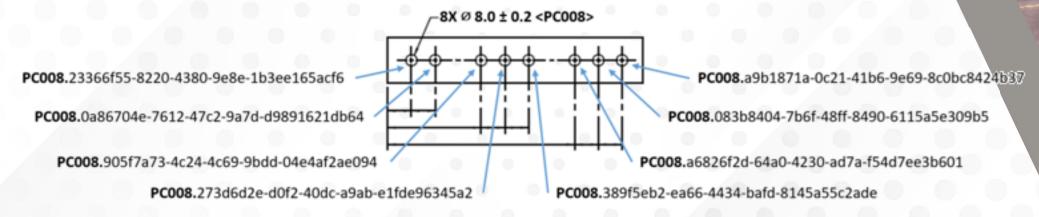
Repetitive Feature Size Tolerance with Reference Tag





### Dimensional Tolerance w/Multiple Feature Instances

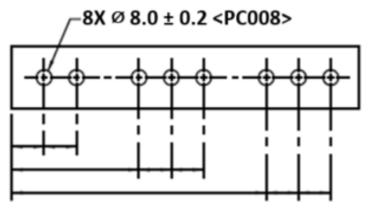




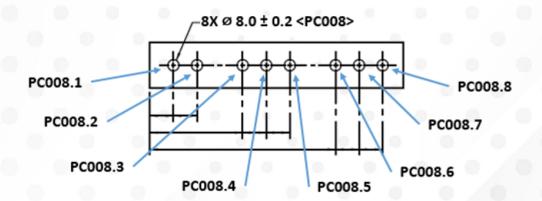


Repetitive Feature Size Tolerance with PC Instance Tags using Feature Reference UUID

### Dimensional Tolerance w/Multiple Feature Instances



Repetitive Feature Size Tolerance with Reference Tag

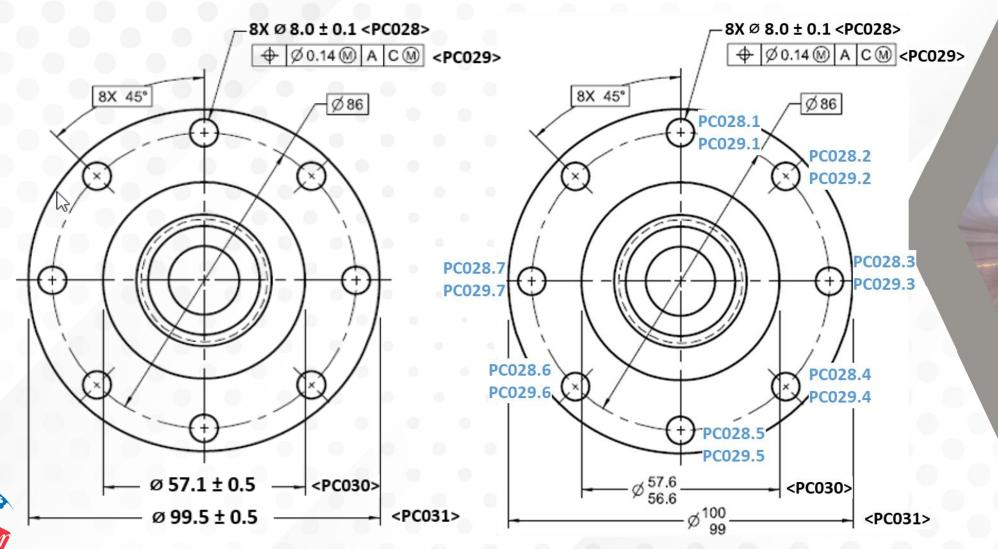


Repetitive Feature Size Tolerance with Instance Tags using a **Feature Sequencing** algorithm

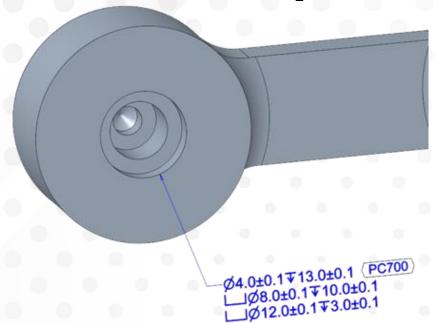
- PC008.1
- PC008.2
- PC008.3
- PC008.4
- PC008.5
- PC008.6
- PC008.7
- PC008.8



## Geometric Tolerance w/Multiple Feature Instances



## PC with Mixed Multiple Extensions



- PC700a.1
- PC700b.1
- PC700a.2
- PC700b.2
- PC700a.3
- PC700b.3

Tag	Tag	UUID (Base)	UUID	Description
(Base)	(Ext)		(Ext)	
			1000	
PC700	a.1	3f2e8414-5074-48c9-976f-0b890cefcd00	a.1	± 0.1 for Ø 4.0 Diameter
PC700	b.1	3f2e8414-5074-48c9-976f-0b890cefcd00	b.1	± 0.1 for ↓ 13.0 Hole Depth
PC700	a.2	3f2e8414-5074-48c9-976f-0b890cefcd00	a.2	± 0.1 for Ø 8.0 Counterbore Diameter
PC700	b.2	3f2e8414-5074-48c9-976f-0b890cefcd00	b.2	± 0.1 for ↓ 10.0 Counterbore Depth
PC700	a.3	3f2e8414-5074-48c9-976f-0b890cefcd00	a.3	± 0.1 for Ø 12.0 Counterbore Diameter
PC700	b.3	3f2e8414-5074-48c9-976f-0b890cefcd00	b.3	± 0.1 for ↓ 3.0 Counterbore Depth



#### Other PC Use-Cases

- 5 Product Characteristics
  - ▶ 5.1 Identification
    - 5.2 Data Structure



#### 5.5 Annotation Applications

- 5.6 Single Product Characteristic with Single Application (Feature)
- ▶ 5.7 Single Product Characteristic with Defined Multi-Faceted Annotation
- ▷ 5.8 Single Product Characteristic with Derived Multi-Faceted Annotation
- 5.9 Single Product Characteristic with Multiple Feature References Applications
- 5.10 Single Product Characteristic including Repetitive Group Applications
- 5.11 Single Product Characteristic with Mixed Multiple Extension Applications
- ▷ 5.13 Product Characteristics in Support Documents (Text-based support artifacts)
- 5.14 Product Characteristics in System Information Models
  - 5.15 Product Characteristics on Surrogate Surfaces
  - 5.16 Product Characteristics on Representative Test Artifacts
  - 5.17 Product Characteristics on Embellished Derivatives
- 5.18 Application to Serialized Parts which enables Digital Twins
- 5.19 Non-Product Characteristics, General Tag

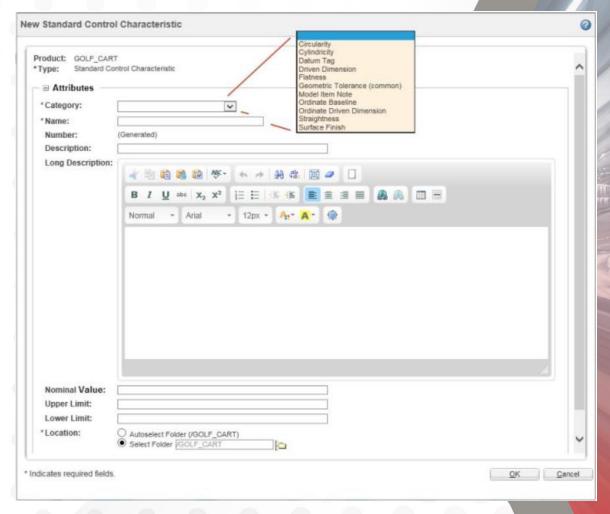


# PTC's Control Characteristics and DMSC's Product Characteristics

- Within a process, part, assembly, or system, PTC control characteristics are any functional features, geometrical or material properties, that can be qualified, measured, or quantified and for which variation or deviation control is necessary.
- Assume that PTC's Control Characteristics are conceptually similar to DMSC's Product Characteristics.
- Can PTC Control Characteristics functionality be extended to support the MBC Product Characteristics DMSC standard?
  - Creo (Designate an annotation in Creo as a control Characteristic)
  - PDMLink (Designated Control Characteristic are created in PDMLink upon check-in)
  - MPMLink (Designated Control Characteristic are used in MPMLink)
- Yes, by adding subtyping, data attributes, user symbols, and application behaviors!

## **PTC Control Characteristics**

- MPMLink Attributes in Control Characteristics Tab
- The following attributes are present in the Control Characteristics tab of MPMLink BOM Transformer:
  - Number
  - Name
  - Severity (editable)
  - Description (editable)
  - · Model Item Graphical Representation (e.g., model item)
  - Version
  - Context
- You can edit the values Severity and Description of a control characteristic inline.
- If a model item is associated with a control characteristic, then the information about the model item is displayed in Model Item Graphical Representation.





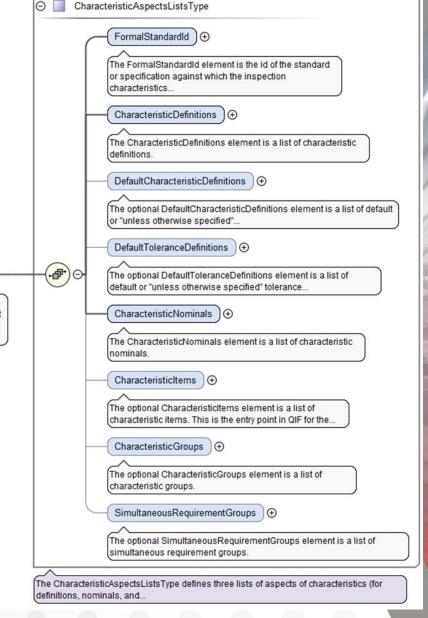
# PTC's Control Characteristics / DMSC's Characteristic Mapping (Proposed)

Control Characteristics	Characteristics
has: Number	has: UUID
has: Name	has: Tag
	has: Symbol
	has: Augmentations
	type: Product Characteristics (PC)
has: Severity (editable)	has: Criticality Classification (CC)
	has: Product Requirement Association (PRA)
	has: Verification Plan Requirement (VPR)
	type: Operation (Process) Characteristics
	type: Service Characteristics
has: Description (editable)	
has: Model Item Graphical Rep.	
has: Version	
has: Context	

35E PTC ENTRAIT LINEAR

### **QIF** Characteristics

- Within QIF, the Characteristic object contains four types of characteristics aspects [QIF 5.9.3]
  - Definition
  - Nominal
  - Item
  - Measurement
- Characteristic Designation Includes optional:
  - Designation (Tag)
  - Criticality Level
  - UUID
- MPC includes a QIF Mapping/Comparison appendix [Annex J]
- The Next QIF (i.e., QIF 4.0) incorporates MPC characteristic capabilities.





## Questions?



## Thank You!



## Fly-By of MBC Specification

#### Sections

- Terms & Definitions (noun, adjective)
- Product Characteristics (PC)
- Criticality Classifications (CC) Augmentation
- Product Requirement Association (PRA) Augmentation
- Verification Plan Requirements (VPR) Augmentation
- SysML Information Models
- Appendixes
  - A-N





# Selection Criteria for a Characteristic Designator Symbol

- C1. Symbol must be a recognizable unique shape.
- C2. Symbol must be easily creatable using existing office/CAD tools.
- C3. Symbol must be able to enclose a set of alphanumeric identifiers.
- C4. Symbol must not conflict with other regularly used symbols in related ASME / ISO standards.
- C5. Symbol can be easily associated with an annotation (e.g., Dimensional Tolerance, Geometric Tolerance, Surface Texture, General Note, and Flagged Note).
- C6. Symbol must be able to accommodate Criticality symbol(s) before or after.
- C7. Symbol can be chained with one or more Product Requirement symbol(s).
- C8. Symbol must be easily created as a textual field.
- C9. Symbol must be applicable for 2D drawings, 3D drawings, and 3D MBDs.
- C10. Symbol can be both human-readable, and when implemented within a digital MBD, be machine-readable.
- C11. The digital implementation of the symbol instance should be digitally associated with the respective annotation.
- C12. The digital implementation of the symbol should digitally associate with a persistent universally unique identifier for the symbol instance.

